



### PATIENT INFORMATION

First Name: \_\_\_\_\_ Last: \_\_\_\_\_ MI: \_\_\_\_\_ ☐ Male ☐ Female  
Nickname: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_ Social Security#: \_\_\_\_\_  
Street Address: \_\_\_\_\_  
City, State, Zip Code: \_\_\_\_\_  
☐ Mr. ☐ Mrs. ☐ Ms. ☐ Miss ☐ Dr. Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_  
Marital Status: \_\_\_\_\_ Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_  
Email: \_\_\_\_\_ Referred by: \_\_\_\_\_  
Primary Care Physician: \_\_\_\_\_ Phone: \_\_\_\_\_ Location: \_\_\_\_\_

### INSURANCE INFORMATION

VISION Insurance: \_\_\_\_\_ ID#: \_\_\_\_\_ Group#: \_\_\_\_\_  
Primary (complete if other than you) Name: \_\_\_\_\_ Relation to patient: \_\_\_\_\_  
Birth Date: \_\_\_\_\_ SS#: \_\_\_\_\_ Phone#: \_\_\_\_\_  
MEDICAL Insurance: \_\_\_\_\_ ID#: \_\_\_\_\_ Group#: \_\_\_\_\_  
Primary (complete if other than you) Name: \_\_\_\_\_ Relation to patient: \_\_\_\_\_  
Birth Date: \_\_\_\_\_ SS#: \_\_\_\_\_ Phone#: \_\_\_\_\_

### PATIENT CONSENT TO RELEASE MEDICAL INFORMATION TO OTHERS

I grant my permission to release and discuss all information, which includes appointments, medications, current medical statuses & treatment plans, billing and any other information pertinent to my medical care with the person(s) listed below:

Name: \_\_\_\_\_ Phone#: \_\_\_\_\_ Relationship: \_\_\_\_\_  
Name: \_\_\_\_\_ Phone#: \_\_\_\_\_ Relationship: \_\_\_\_\_  
Name: \_\_\_\_\_ Phone#: \_\_\_\_\_ Relationship: \_\_\_\_\_

### EMAIL CONSENT

I consent to receiving a digital copy of my glasses and/or contact lenses prescription(s) via unencrypted email once the exam process is complete and prescription(s) has been finalized. I would like it to be sent to the email listed above.

I understand that there are risks involved with using email with WBVC and I accept those risks. I agree that WBVC (and their physicians, staff, or agents) shall not be responsible for any personal injury, and/or privacy breach, and/or other damages because of my choice to receive emails from WBVC and I release WBVC (and their physicians, staff, or agents) from any liability relating to communicating with me by email.

Patient or guardian signature: \_\_\_\_\_ Date: \_\_\_\_\_  
If patient is a minor – Guardian Name and relation: \_\_\_\_\_



HYEJON KO, O.D. ~~ Roshanak Moshtagfard, O.D. ~~ BHAVINI PATEL, O.D. FAAO ~~ HELEN HEALEY, O.D.  
~ 6121 W. PARK BLVD. STE. D-120 ~ PLANO, TX 75093 ~ PHONE: (972)202-5632 ~ FAX: (469)443-3174

### EYE HISTORY

Reason for visit: ☐ Glasses ☐ Contact Lens ☐ Eye infection or injury ☐ Medical ☐ Other: \_\_\_\_\_

Last Eye Exam: \_\_\_\_\_ Hours on computer/ digital devices: \_\_\_\_\_ daily

Have you ever worn contact lenses? ☐ No ☐ Yes Current Contact Lens Brand: \_\_\_\_\_

Current glasses: ☐ Single Vision ☐ Progressive ☐ Bifocal ☐ Tri-focal Age of glasses: \_\_\_\_\_

#### Currently experiencing eye symptoms (please check all that apply):

- |  |   |  |  |
|--|---|--|--|
| <input type="checkbox"/> Blurred Distance Vision (with current glasses/contacts) | <input type="checkbox"/> Blurred Near (with current glasses/contacts) |  |  |
| <input type="checkbox"/> Flashes of light  | <input type="checkbox"/> Headaches                                    | <input type="checkbox"/> Dryness           | <input type="checkbox"/> Excess Tearing/Watering |
| <input type="checkbox"/> Double Vision   | <input type="checkbox"/> Itching                                      | <input type="checkbox"/> Floaters          | <input type="checkbox"/> Foreign Body Sensation  |
| <input type="checkbox"/> Loss of Side Vision                                     | <input type="checkbox"/> Excessive Redness                            | <input type="checkbox"/> Light Sensitivity | <input type="checkbox"/> Eye Pain or Soreness    |
| <input type="checkbox"/> Irritation  | <input type="checkbox"/> Eye Strain                                   | <input type="checkbox"/> Burning           | <input type="checkbox"/> Discharge/Matting       |
| <input type="checkbox"/> Other _____   |   |  |  |

### PATIENT and FAMILY MEDICAL HISTORY

Please check the box ☐ for your **self** (the patient) and the circle ☐ for a **family** history.

- |  |   |  |  |
|--|---|--|--|
| <b>S</b> <input type="checkbox"/> <b>F</b> <input type="radio"/>         | <input type="checkbox"/> Hearing Loss                             | <input type="checkbox"/> Sleep Apnea                                   | <input type="checkbox"/> <input type="radio"/> Herpes Simplex/Cold Sores |
| <input type="checkbox"/> <input type="radio"/> Glaucoma                  | <input type="checkbox"/> Laryngitis                               | <input type="checkbox"/> <input type="radio"/> Liver Problems          | <input type="checkbox"/> <input type="radio"/> Herpes Zoster/ Shingles   |
| <input type="checkbox"/> <input type="radio"/> Macular Degeneration      | <input type="checkbox"/> <input type="radio"/> Epilepsy/ Seizures | <input type="checkbox"/> <input type="radio"/> Celiac Disease          | <input type="checkbox"/> Rosacea   |
| <input type="checkbox"/> <input type="radio"/> Retinal Detachment        | <input type="checkbox"/> <input type="radio"/> Cerebral Palsy     | <input type="checkbox"/> Acid Reflux                                   | <input type="checkbox"/> Psoriasis                                       |
| <input type="checkbox"/> <input type="radio"/> Color Deficiency          | <input type="checkbox"/> <input type="radio"/> Stroke _____       | <input type="checkbox"/> Ulcer   | <input type="checkbox"/> Eczema  |
| <input type="checkbox"/> <input type="radio"/> Strabismus (crossed eyes) | <input type="checkbox"/> Migraines                                | <input type="checkbox"/> <input type="radio"/> Kidneys disease         | <input type="checkbox"/> <input type="radio"/> Diabetes type I           |
| <input type="checkbox"/> <input type="radio"/> Amblyopia (lazy eye)      | <input type="checkbox"/> Depression                               | <input type="checkbox"/> <input type="radio"/> Bladder Disease         | <input type="checkbox"/> <input type="radio"/> Diabetes type II          |
| <input type="checkbox"/> <input type="radio"/> Diabetic Retinopathy      | <input type="checkbox"/> Bipolar                                  | <input type="checkbox"/> <input type="radio"/> STD-Herpetic/ Chlamydia | <input type="checkbox"/> <input type="radio"/> Hormonal Dysfunction      |
| <input type="checkbox"/> <input type="radio"/> Cataract                  | <input type="checkbox"/> Anxiety                                  | <input type="checkbox"/> Pregnant _____ weeks                          | <input type="checkbox"/> <input type="radio"/> Thyroid Dysfunction       |
| <input type="checkbox"/> Pinguecula/ pterygium                           | <input type="checkbox"/> Attention Deficit                        | <input type="checkbox"/> Nursing                                       | <input type="checkbox"/> <input type="radio"/> Anemia                    |
| <input type="checkbox"/> Previous Eye Injuries                           | <input type="checkbox"/> Heart Disease                            | <input type="checkbox"/> Arthritis                                     | <input type="checkbox"/> <input type="radio"/> High Cholesterol          |
| <input type="checkbox"/> Lasik / PRK                                     | <input type="checkbox"/> Vascular Disease                         | <input type="checkbox"/> Ankylosing-Spondylitis                        | <input type="checkbox"/> <input type="radio"/> Lupus                     |
| <input type="checkbox"/> Eye Surgery                                     | <input type="checkbox"/> High Blood Pressure                      | <input type="checkbox"/> Fibromyalgia                                  | <input type="checkbox"/> <input type="radio"/> Rheumatoid Arthritis      |
| <input type="checkbox"/> <input type="radio"/> Developmental Disorder    | <input type="checkbox"/> Asthma                                   | <input type="checkbox"/> Muscular Dystrophy                            | <input type="checkbox"/> <input type="radio"/> Sjogren Syndrome          |
| <input type="checkbox"/> <input type="radio"/> Cancer _____              | <input type="checkbox"/> Emphysema                                | <input type="checkbox"/> Osteoarthritis                                | <input type="checkbox"/> Environmental Allergies                         |
| <input type="checkbox"/> <input type="radio"/> Fatigue Syndrome          | <input type="checkbox"/> COPD                                     | <input type="checkbox"/> Osteoporosis                                  | <input type="checkbox"/> HIV/AIDS  |
| <input type="checkbox"/> Fever   | <input type="checkbox"/> Bronchitis                               | <input type="checkbox"/> Gout  | <input type="checkbox"/> Drug Allergies _____                            |
| <input type="checkbox"/> Sinusitis                                       |   |  |  |
| <input type="checkbox"/> Dry Mouth                                       |   |  |  |

Smoke: ☐ No ☐ Daily \_\_\_\_\_ Alcohol Use: ☐ None ☐ Rarely ☐ Occasionally ☐ Daily \_\_\_\_\_

Comments \_\_\_\_\_

Previous Surgeries \_\_\_\_\_

Current medication (include eye drops) \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

Patient Name \_\_\_\_\_

If patient is a minor – Guardian Name and relation \_\_\_\_\_



#### **AUTHORIZATION OF INSURANCE ASSIGNMENTS**

I authorize the release of medical and other information necessary to process and receive payment on health insurance claims. I hereby authorize my insurance provider to make payments directly to Willow Bend Vision Care/ Hyejon Ko, OD, PA. A copy of this authorization may be used in lieu of the original.

Initial: \_\_\_\_\_

#### **FINANCIAL AGREEMENT**

All professional services and/or treatments, once rendered, are NOT refundable.

Patient(s) without insurance:

I understand that I am expected to pay in full for services at the time they are rendered.

Patient(s) with insurance:

I understand that I am financially responsible for any deductible amount, co-insurance, co-pay, or any other balance not paid by my insurance company.

I understand that it is my responsibility to know my insurance coverage. I am aware that unless my insurance plan has coverage for contact lens fitting, I am responsible for the cost. I understand that any out-of-pocket expenses collected at the time of service are estimates only. My insurance will determine my final out-of-pocket costs after claims are processed.

Initial: \_\_\_\_\_

#### **HIPAA PRIVACY ACKNOWLEDGEMENT OF RECIEPT OF NOTICE OF PRIVACY PRACTICES**

I hereby acknowledge that I have been provided with a copy of Willow Bend Vision Care's Notice of Privacy Practices, and that I have read, understand, and agree to the policies.

Initial: \_\_\_\_\_

#### **AUTHORIZATION TO RELEASE PRESCRIPTON**

I hereby authorize the release of my eyewear and/or contact lens prescription(s) upon verbal and/or written request by phone, mail, email or fax.

Initial: \_\_\_\_\_

#### **CANCELLATION & MISSED POLICY**

We reserve time in our schedule for you in advance to accommodate your schedule. We ask that you give us the same consideration when needing to change or cancel your appointments. Missed/No-show appointments and late cancellations inconvenience other individuals who need access to eye care in a timely manner.

We require a 24-hour advanced notice to change, cancel and/or reschedule a single appointment, and a 48-hour notice for multiple appointments scheduled together.

*We charge a \$30 fee for patients who do not show for their scheduled appointment and for patients who fail to give sufficient notice.*

If you are 10 minutes past your scheduled appointment time, you have MISSED your appointment. You may be asked to reschedule for a later time and be charged according to our cancellation policy.

#### **EYEGLOSS PRECRIPTIONS POLICY**

The doctors are available to review your prescription and recheck your vision if you are having any difficulties. Our office will recheck the prescription at no cost within 30 days from the original exam date. *A fee of \$30 will be charged for any additional recheck/visit after 30 days.* Prescription rechecks will not be performed after 6 months from the original exam date and a new exam will be necessary.

#### **CONTACT LENS POLICY**

You may return for a contact lens evaluation within 60 days from the original exam date and only be charged for contact lens evaluation. After 60 days, we will charge for a new exam plus the cost of the contact lens evaluation

Your contact lens prescription will not be finalized until the doctor has determined that your contact lens trials fit properly. *A fee of \$30 will be charged for any additional follow-up visit after 30 days.* Contact lens follow-ups will not be performed after 6 months from original exam date and a new exam will be necessary.

You have 30 days from your exam date to finalize your contact lens prescription. Expiration dates for contact lens prescriptions are to be determined by the doctor. Once the prescription expires, a re-evaluation will be necessary in order to renew your prescription.

Signature \_\_\_\_\_ Date \_\_\_\_\_

Patient Name \_\_\_\_\_

If patient is a minor – Guardian Name and relation \_\_\_\_\_



## DILATION OR OPTOMAP CONSENT

We are pleased to be able to offer the Optomap Retinal Image Exam which allows our doctors to review an ultra-widefield view of the retina. Your retina (located in the back of your eye) is the only place in the body where blood vessels can be seen directly. This means that in addition to eye conditions (example: glaucoma, macular degeneration, retinal detachment), signs of other systemic disorders (example: diabetes, hypertension, stroke) can also be seen in the retina. Early signs of these conditions can show on your retina long before you notice any changes to your vision or feel pain. Getting an Optomap image is fast, painless and comfortable. Nothing touches your eye and is suitable for the whole family. Under normal circumstances, dilation drops are not necessary, but your eye care practitioner will decide if your pupils need to be dilated depending on your conditions.

**Please Initial one:**

\_\_\_\_\_ I CONSENT to the Optomap retinal imaging and agree to the charge for the procedure of \$44 or less depending on insurance.

\_\_\_\_\_ I CONSENT to have my eyes dilated and decline Optomap retinal image. I understand dilation will cause blurry vision for approximately 6 hours and light sensitivity. (no additional charge with most insurance).

\_\_\_\_\_ I DECLINE both the dilation and Optomap against my doctor's recommendation. In refusing, I understand and accept all risks associated with failure to diagnose eye conditions/diseases due to lack of information.

Patient Name: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_